Privacy Notice for Legacy Advisors, LLC.

At Legacy Advisors, we understand and appreciate our clients' concerns about the confidentiality and security of information we obtain from them. This Notice describes the steps we have taken in creating a Privacy Policy to safeguard your information. When you choose to become a client of Legacy Advisors, you are required to give us certain personal information in order to open your account. We pledge our commitment to maintain the confidentiality of this information, and to share it only in a manner in accordance with the law. This Privacy Policy applies to both our current and former clients.

Information about you that we may share with others.

We collect and share with others the following types of personal information about you:

- Information on your agreement with Legacy Advisors or other forms, including your name, address, Social Security number, marital status, assets and income.
- Information about your investment portfolio and transactions. This may include specific investments, account balances and cash deposits and withdrawals.
- Information we receive from consumer reporting agencies relating to your credit and employment history.

With whom we share your information.

We may share your personal information with our affiliates, and certain non-affiliated persons or companies such as transfer agency firms, broker-dealers, custodians, accountants, lawyers, technology consultants, reporting agencies (generally pursuant to our obligations to deter money laundering activity) and printers and mailers that assist us in distributing investor materials.

What information about you we disclose to non-affiliates.

We may share your personal information with non-affiliated persons or companies that provide professional services or administrative services such as processing, account maintenance and related services in connection with your investments and other services provided by us. Otherwise, we share your information only to the extent permitted or required by law, for legal, regulatory or other purposes.

How we protect your personal information.

We maintain the confidentiality, security and integrity of your personal information by:

- Restricting access to your nonpublic personal information to those employees with a legitimate need for the information.
- Maintaining physical electronic and procedural safeguards that meet federal and industry standards dictating how nonpublic personal information should be stored.
- Contractually limiting the information sharing ability of non-affiliated companies with whom we share your information.

Updates to our Privacy Policy.

Legacy Advisors may amend our privacy policy periodically. When changes are made, you will receive a letter of notice.

How to contact us.

If you have any questions regarding our privacy policy, please contact us:

P: 610-943-3000
E: info@legacyadvice.com